

Fecha: 31/08/2024

Carteras Fondos Indexados		Rentabilidad*			
	Anualizada	Acumulada	1 Año	YTD	MTD
inbestMe Fondos Indexados [inversión < 5K]					
Perfil inbestMe 0	-0.53%	-4.02%	4.29%	2.04%	0.49%
Perfil inbestMe 1	0.69%	5.42%	6.22%	3.31%	0.53%
Perfil inbestMe 2	1.83%	14.92%	7.82%	4.62%	0.42%
Perfil inbestMe 3	2.71%	22.75%	9.80%	5.50%	0.48%
Perfil inbestMe 4	3.87%	33.86%	11.38%	6.89%	0.33%
Perfil inbestMe 5	5.01%	45.52%	12.96%	8.29%	0.19%
Perfil inbestMe 6	6.16%	58.22%	14.56%	9.70%	0.05%
Perfil inbestMe 7	7.29%	71.60%	16.17%	11.13%	-0.09%
Perfil inbestMe 8	8.42%	85.96%	17.80%	12.56%	-0.24%
Perfil inbestMe 9	9.55%	101.26%	19.44%	14.01%	-0.38%
Perfil inbestMe 10	9.66%	102.83%	20.09%	14.82%	-0.58%
PROMEDIO	4.97%	48.94%	12.78%	8.44%	0.11%
inbestMe Fondos Indexados [inversión > 5K]					
Perfil inbestMe 0	0.05%	0.41%	4.23%	2.32%	0.42%
Perfil inbestMe 1	1.13%	8.97%	6.49%	3.48%	0.73%
Perfil inbestMe 2	1.94%	15.86%	8.35%	4.71%	0.92%
Perfil inbestMe 3	2.29%	19.00%	9.22%	5.17%	1.04%
Perfil inbestMe 4	2.80%	23.55%	10.14%	5.86%	1.05%
Perfil inbestMe 5	3.61%	31.25%	11.49%	6.96%	1.13%
Perfil inbestMe 6	4.52%	40.41%	12.34%	7.67%	0.99%
Perfil inbestMe 7	5.23%	47.82%	13.36%	8.39%	0.88%
Perfil inbestMe 8	6.06%	57.00%	14.33%	9.42%	0.92%
Perfil inbestMe 9	6.73%	64.85%	15.01%	10.14%	0.91%
Perfil inbestMe 10	7.20%	70.44%	16.03%	11.00%	0.92%
PROMEDIO	3.78%	34.51%	11.00%	6.83%	0.90%
inbestMe Fondos Indexados ISR [inversión > 5K]					
Perfil inbestMe 0					
Perfil inbestMe 1	0.82%	6.49%	5.58%	2.87%	0.54%
Perfil inbestMe 2	1.30%	10.43%	6.33%	3.27%	0.50%
Perfil inbestMe 3	1.83%	14.91%	8.00%	4.32%	0.63%
Perfil inbestMe 4	2.63%	22.07%	8.55%	4.65%	0.46%
Perfil inbestMe 5	3.47%	29.93%	9.19%	5.14%	0.34%
Perfil inbestMe 6	4.45%	39.64%	10.06%	5.85%	0.14%
Perfil inbestMe 7	5.26%	48.13%	10.70%	6.40%	-0.02%
Perfil inbestMe 8	5.83%	54.45%	11.34%	6.99%	-0.01%
Perfil inbestMe 9	6.55%	62.68%	12.09%	7.69%	-0.12%
Perfil inbestMe 10	7.50%	74.17%	12.84%	8.42%	-0.25%
PROMEDIO	3.96%	36.29%	9.47%	5.56%	0.22%
inbestMe Fondos Indexados ISR [inversión < 5K]					
Perfil inbestMe 0					
Perfil inbestMe 1	0.60%	4.73%	5.49%	2.57%	0.40%
Perfil inbestMe 2	1.65%	13.41%	6.33%	3.13%	0.15%
Perfil inbestMe 3	2.45%	20.40%	7.51%	3.25%	0.08%
Perfil inbestMe 4	3.51%	30.26%	8.29%	3.87%	-0.19%
Perfil inbestMe 5	4.56%	40.74%	9.07%	4.49%	-0.47%
Perfil inbestMe 6	5.60%	51.84%	9.85%	5.10%	-0.74%
Perfil inbestMe 7	6.63%	63.60%	10.62%	5.72%	-1.01%
Perfil inbestMe 8	7.65%	76.01%	11.39%	6.33%	-1.29%
Perfil inbestMe 9	8.66%	89.11%	12.16%	6.95%	-1.56%
Perfil inbestMe 10	8.92%	92.66%	11.76%	7.11%	-1.87%
PROMEDIO	5.02%	48.28%	9.25%	4.85%	-0.65%

***Leyenda**

- Anualizada: Rentabilidad anualizada desde el 01/01/2015 (incluyendo periodo de backtest de 2015 a 2018)
- Acumulada: Rentabilidad acumulada desde el 01/01/2015 (incluyendo periodo de backtest de 2015 a 2018)
- 1 Año: Rentabilidad desde el 31/08/2023 hasta 31/08/2024
- YTD: Del inglés "Year-to-date", rentabilidad desde el 01/01/2024 hasta 31/08/2024
- MTD: Del inglés "month-to-date", rentabilidad del mes